

# Main Tech Trends Shaping the Market and Business Environment

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**RKKG Consulting** 





### RKKG CONSULTING

 Consulting company focused in startups, Small & Medium enterprises

Strategy Planning

Strategic Marketing

**RKKG** 

> Training

#### Realize

Participate in the entire planning cycle and more actively during the execution phase.

#### Knowledge<sup>2</sup>

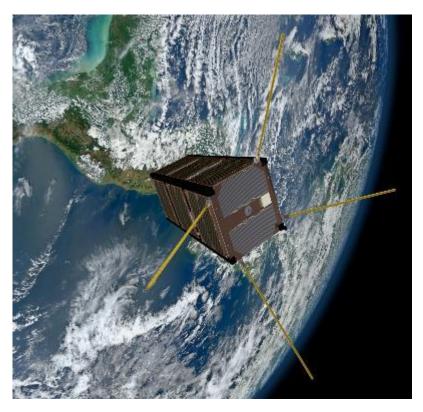
Methodology and scenarios for different industry verticals.

#### Growth

Focus on our Customer's success and growth.











### THE PROPOSITION: IOT2SPACE FOCUS



- Non-real time applications
- Low energy consumption
- Low band-width data



**Low Cost** 

- Low orbit Nanosatellite (LEO)
- Low cost in launching and operating
- Seamless cloud integration



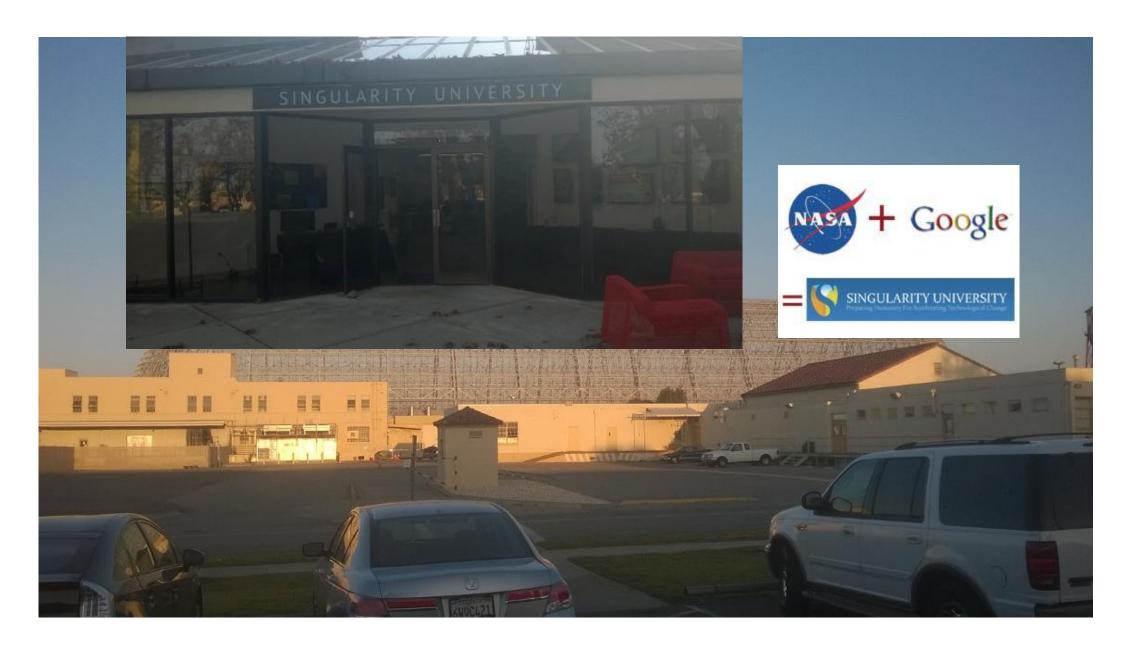
**Agility** 

- Global coverage
- New satellites launched according to the demand
- <6 months to build and launch satellites</li>

We will leverage cube satellite characteristics to provide narrow band, non real time connectivity to enable IoT development









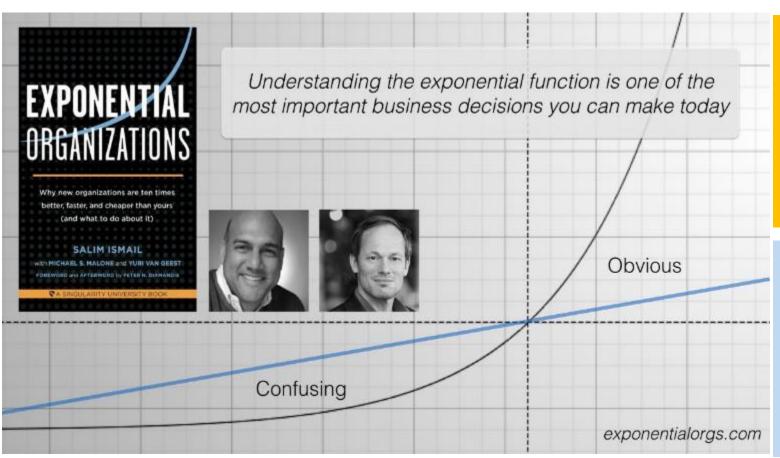








# The Exponential world We have always underestimated the power of progress



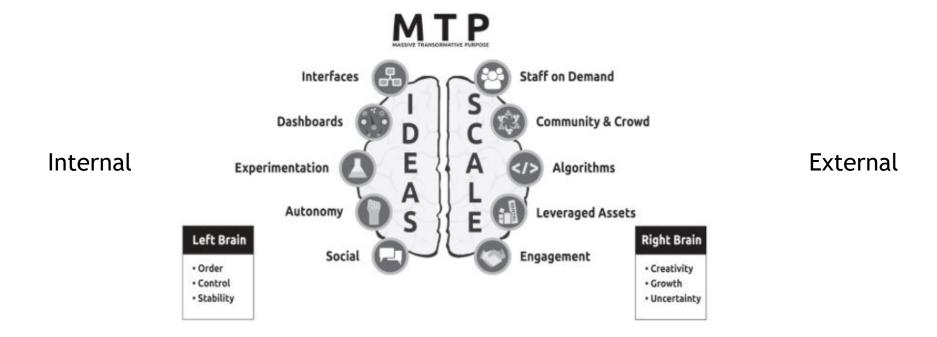
- We are duplicating the progress rate every 10 years
- If it continues, we will need 5 planets
- Need for new Technologies and organization schemes
- We are intuitively linear
- We think of the future as a perspective of today's progress
- Our memories are dominated by the recent experiences (backward vision)





### **ExO** - Exponential Organization

MTP - Massive Transformative Purpose High inspiration declaration of a mission (tagline) aiming at solving global issues

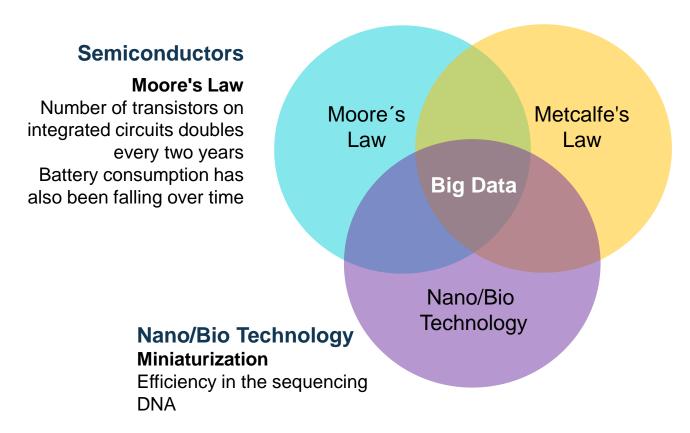


Traditional businesses: owing asset or a workforce (consultants) with organizational boundary around it Vs. ExO, that leverages rapidly scalable exponential assets (big data, community, accelerating technologies)





# Why now? Convergence of different concepts and theories



#### **Telecommunications**

Metcalfe's Law
Network value is
proportional to the square of
the number of users of the
system

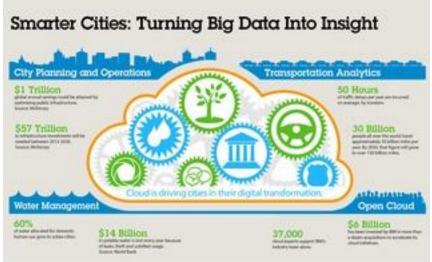
#### **Big Data** → **Software** & **Cloud**

Large amounts of data that can be stored in the cloud and analyzed for specific purpose









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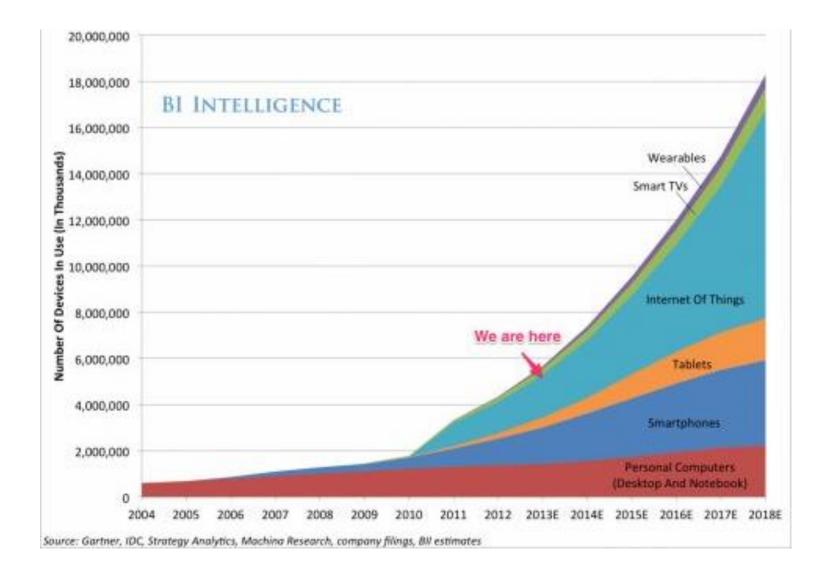
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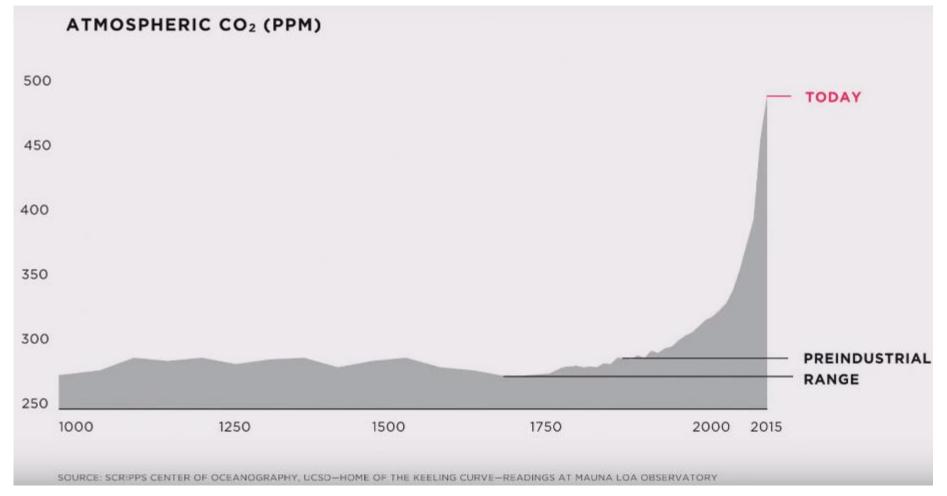
# Exponential growth of technology Global Internet device installed base







# Exponential growth of technology CO2 emission in the word

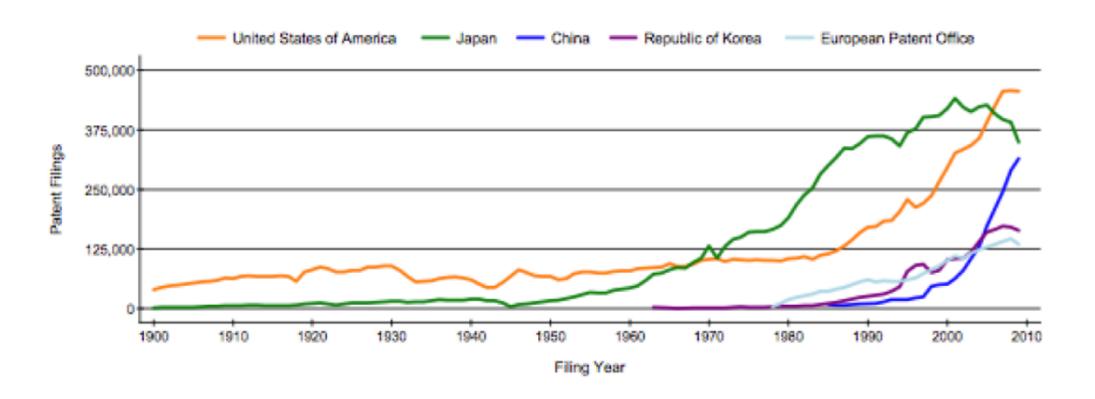


Source: Elon\_Musk\_talks\_Climate\_Change\_and\_Carbon\_Tax\_at\_the\_Sorbone\_\_\_12\_2\_15





# Exponential growth of technology Historical perspectie of the number of patents

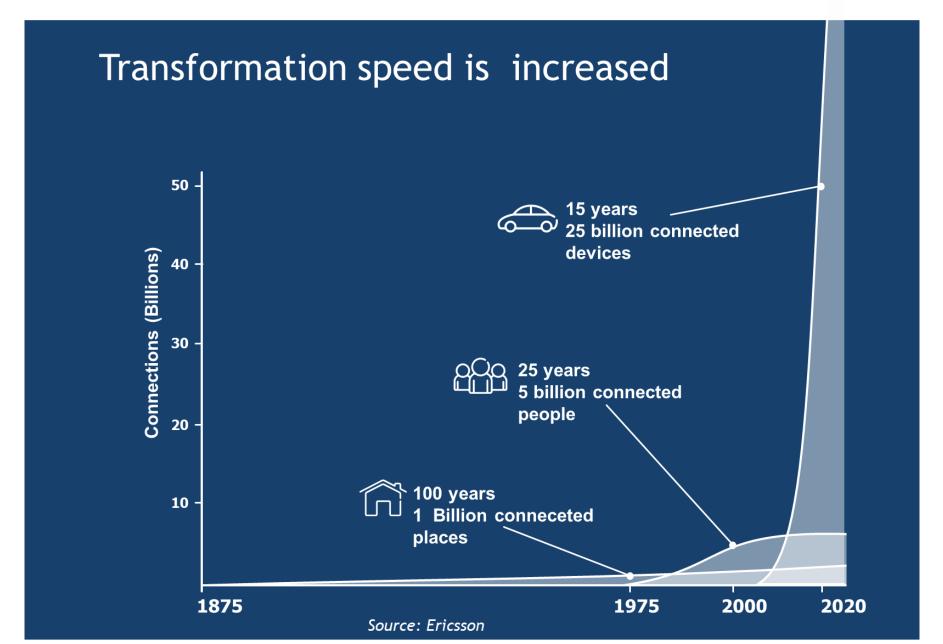






## Exponential growth of technology



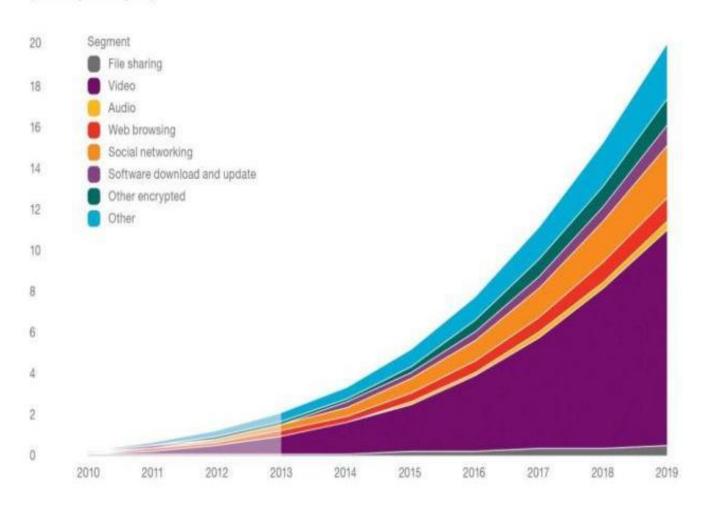




### 13x more Video traffic in 2019



### Mobile data traffic by application type (monthly ExaBytes)



- More mobile devices with video features
- More content being produced
- Changing user habit and the way
   Tv/video is viewed
- Improved network quality

Source: Ericsson



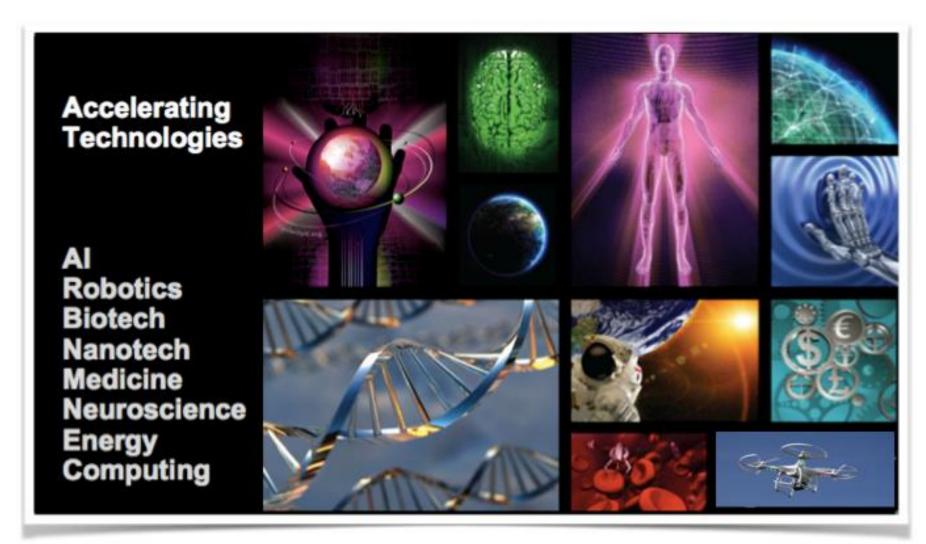






## **Emerging Technologies**













## 10 Breakthrough Technologies 2016

Which of today's emerging technologies have a chance at solving a big problem and opening up new opportunities? Here are our picks. The 10 on this list all reached an impressive milestone in the past year or are on the verge of reaching one.

Breakthrough	akthrough Ava	
Immune Engineering	_ 3	1-2 years
Precise Gene Editing in Plants	9	5-10 years
Conversational Interfaces		now
Reusable Rockets	15	now
Robots That Teach Each Other	_ 17	3-5 years
DNA App Store	21	this year
SolarCity's Gigafactory	_ 23	next year
Slack	29	now
Tesla Autopilot	31	now
Power from the Air	35	2-3 years



## **Emerging Technologies**

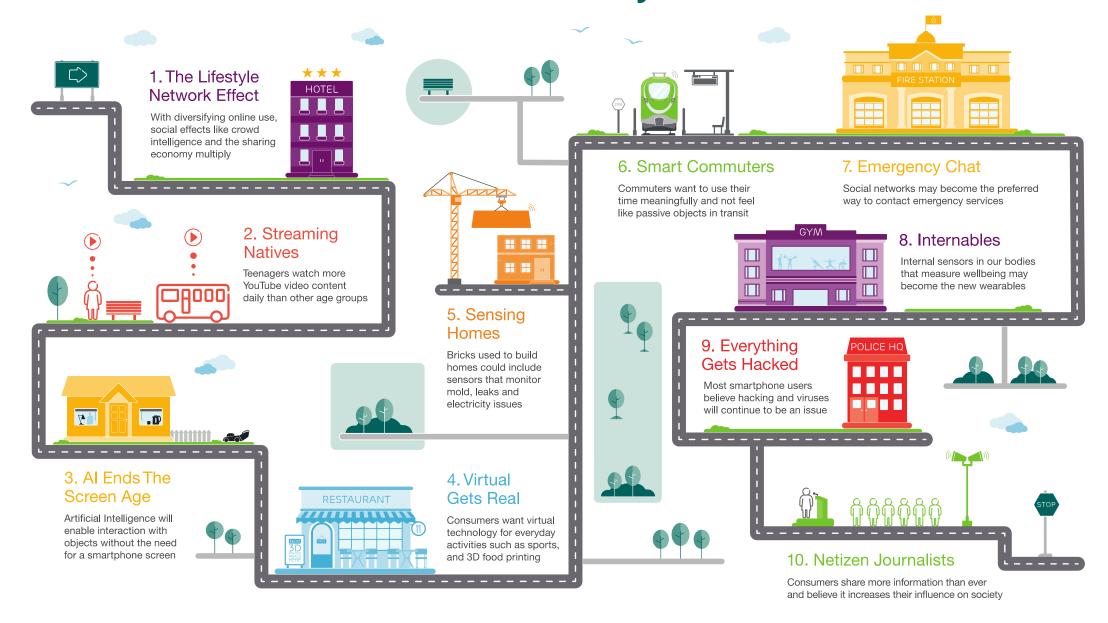


## Technologies that will have the greatest impact in driving business transformation

Technologies	Global	U.S.	China	Japan	ASPAC	EMEA
Cloud – SaaS/PaaS/laaS	11%	13%	9%	13%	10%	10%
Internet of things/ M2M	9%	8%	14%	0%	9%	10%
Data & analytics	9%	13%	8%	3%	10%	6%
Mobile - platforms and apps	7%	5%	5%	7%	7%	10%
Robotics	6%	4%	8%	3%	7%	8%
Cyber security	6%	10%	5%	7%	4%	5%
Biotech/digital health/healthcare IT	5%	8%	3%	3%	4%	4%
3D printing	5%	4%	5%	7%	6%	5%
Artificial intelligence/cognitive computing	5%	8%	9%	23%	6%	3%
Digital currency platforms (e.g., Bitcoin, payment systems, etc.)	4%	5%	5%	3%	6%	4%
Biometrics: gesture, facial, voice	4%	4%	12%	3%	6%	3%

### 10 hot consumer trends 2016 by Ericsson



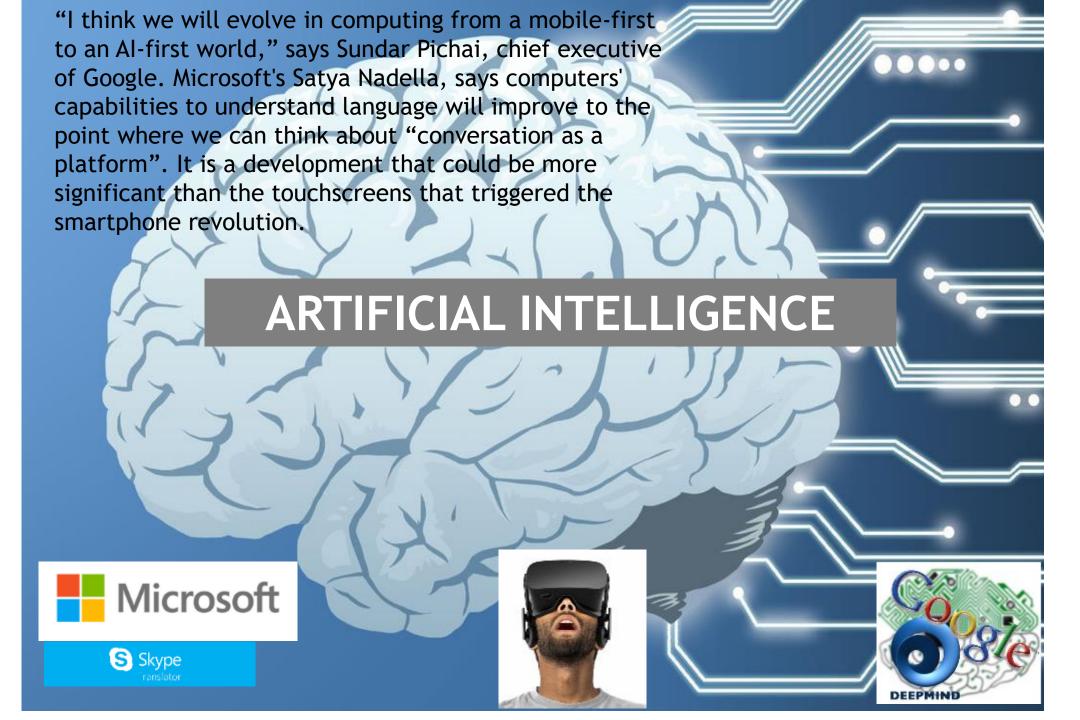






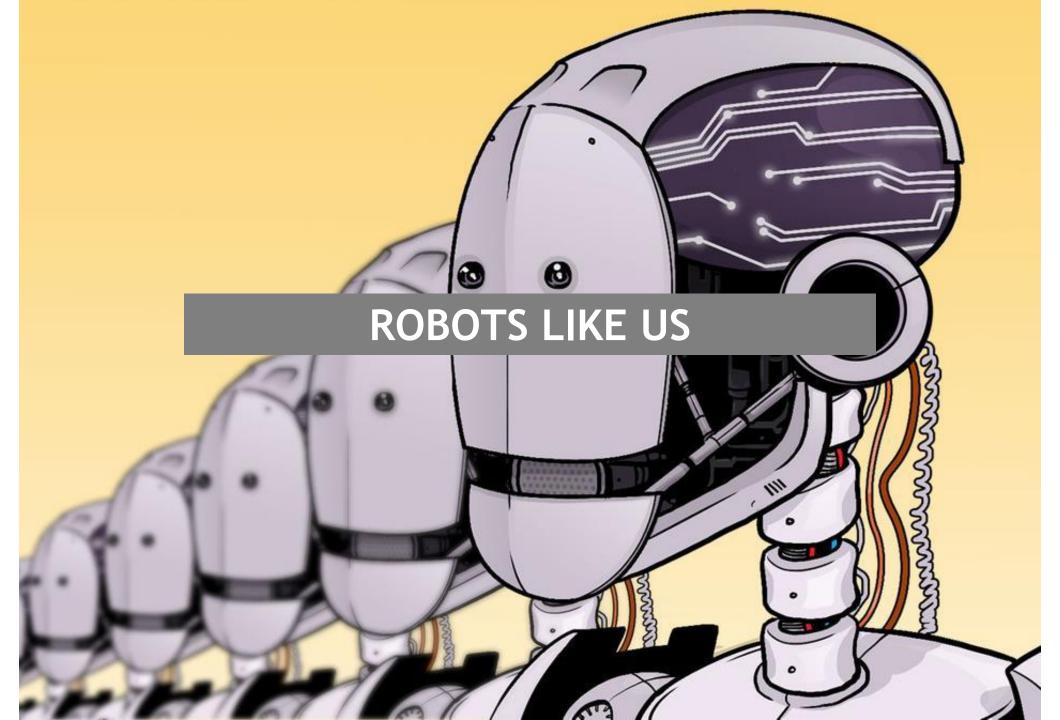












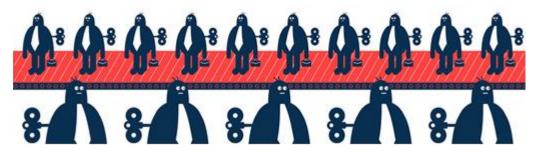








LIVING WITH ROBOTS



















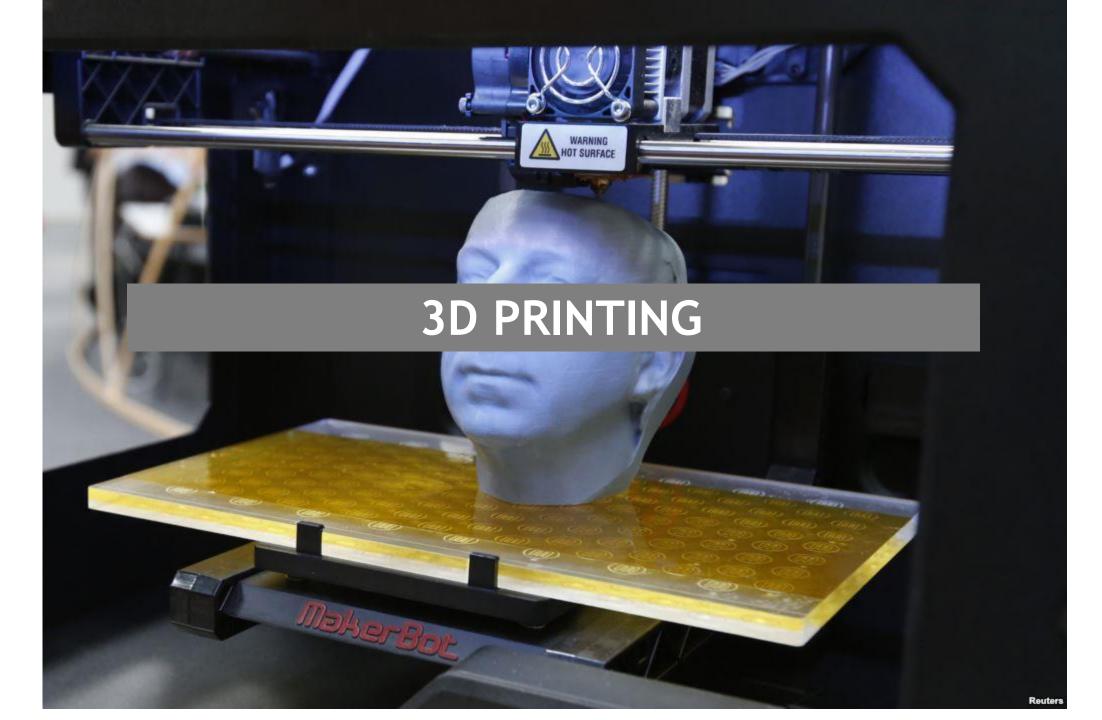
















### The Next Revolution in 3-D Printing: Disposable Panties





Source: Tamicare



Source: Tamicare

http://www.bloomberg.com/news/2013-11-07/the-next-revolution-in-3-d-printingdisposable-panties.html







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## The future of society is ... smart cities and society

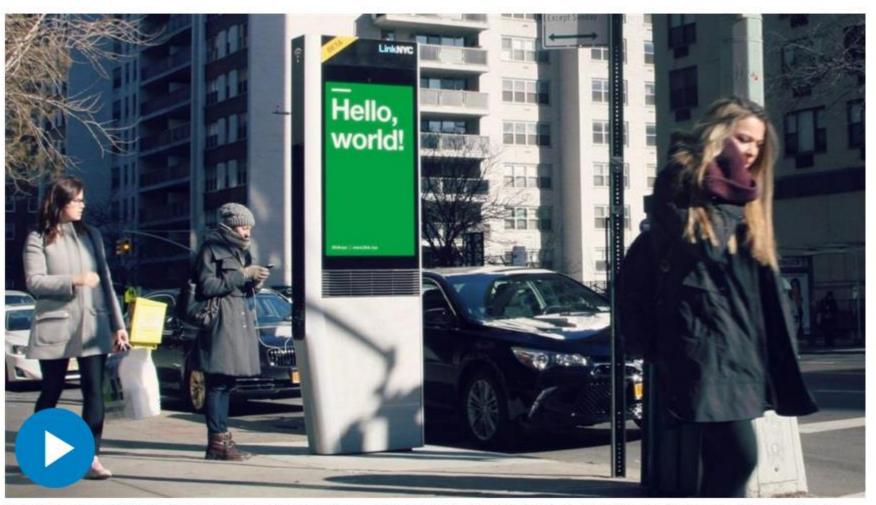




### Alphabet's Next Big Thing: Building a 'Smart' City

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Unit of Google parent explores project to 'create a city from scratch'



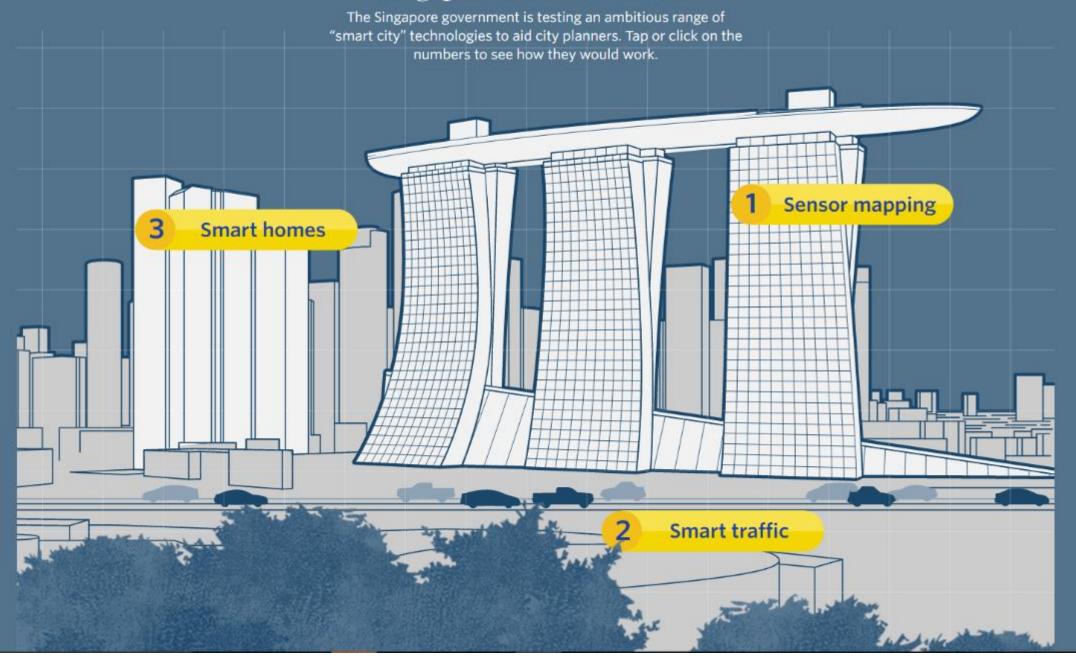
Sidewalk Labs, a division of Google's parent Alphabet, is working on a proposal to develop new districts of housing, offices and retail that are heavily integrated with technology. Photo: Citybridge

http://www.wsj.com/articles/alphabets-next-big-thing-building-a-smart-city-1461688156



#### Singapore's 'Smart Nation'







### 3 pillars for technology in the future



#### Smart cities and connected society







New technologies New consumer habits New business models





### What do they have in common?



#### Instagram:

The most valuable photo company in the world that do not sell camera



#### **Uber:**

The largest taxi company in the world that do not own a single car



#### Airbnb:

The largest lodge company in the world that do not own a single room

### **PLATFORM**



Facebook:

The most media influencer in the world that do not create content



#### **Netflix:**

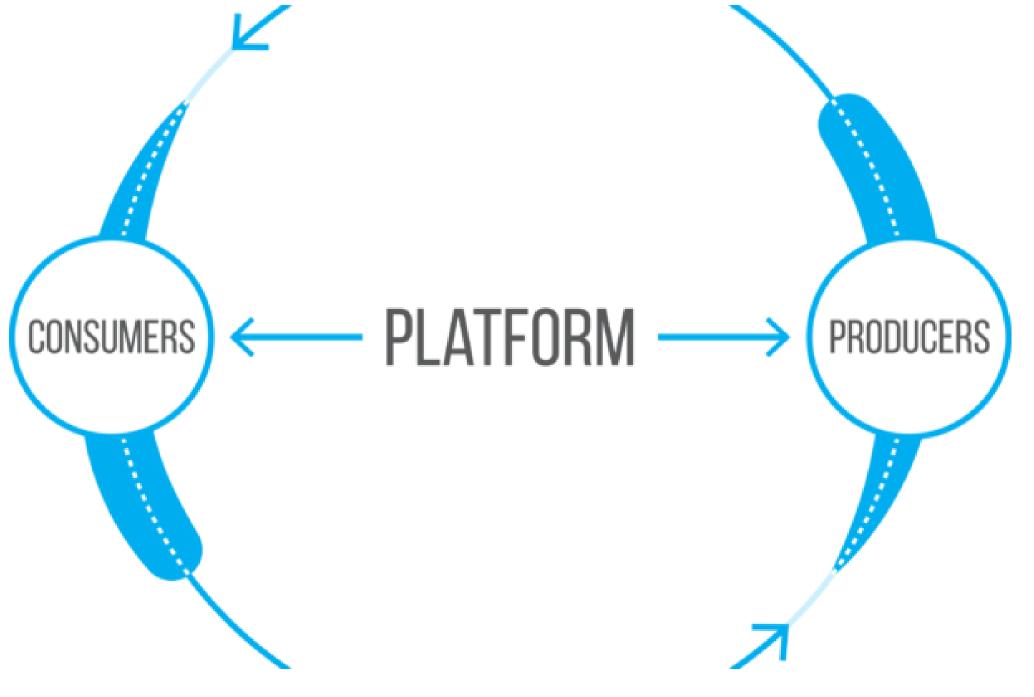
The video/TV company that do not own a TV channel



#### Alibaba:

On of the largest commercial company in the world that do not have assets









IN 25 YEARS, 50% OF THE S&P 500's NET INCOME WILL COME FROM PLATFORMS

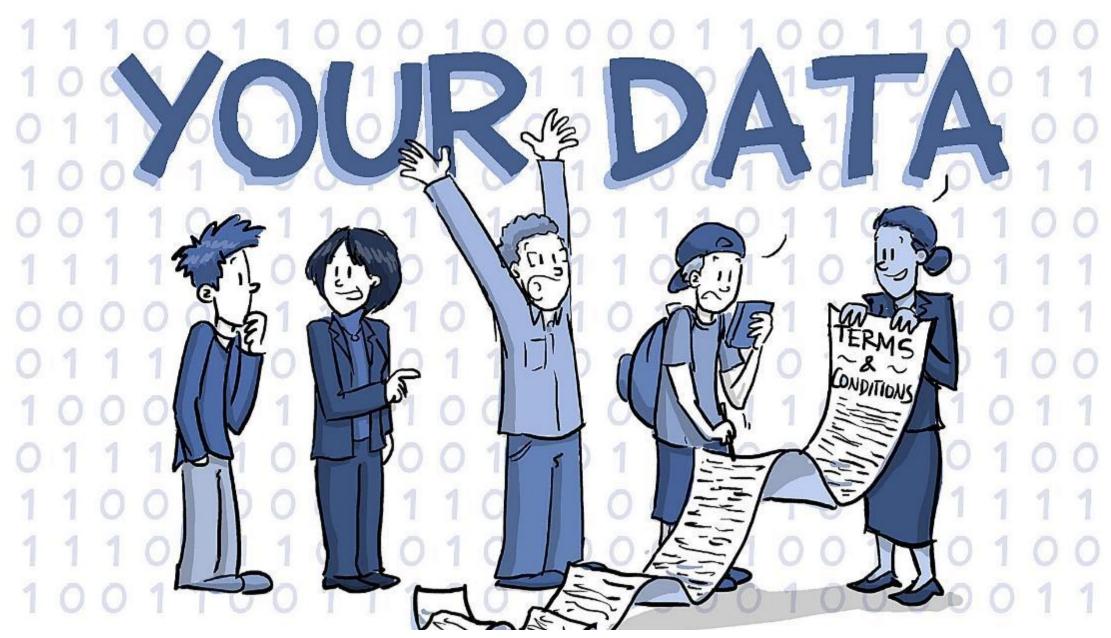


% of PLATFORM COMPANIES IN THE S&P 500

% of TOTAL S&P 500 NET INCOME GENERATED BY PLATFORM COMPANIES











Nikkei 7 15972.24 -0.69%

Hang Seng A 21813.53 0.34%

U.S. 10 Yr V -0/32 Yield 1.547%

Crude Oil A 41.13 0.73%

Yen 7 101.03 -0.21%

DJIA A 18355.00 0.23%

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#### CMO TODAY



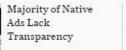


Time Warner Buys 10% of Hulu



K2, Firm Behind Explosive Rebates Report, Launches Media...











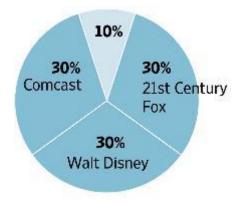
BUSINESS | MEDIA & MARKETING | CMO

#### Time Warner Buys 10% Stake in Hulu, Valuing It at \$5.8 Billion

HBO owner joins Disney, Fox and Comcast in owning the streaming-TV service

### Four's Company

Time Warner purchased a 10% stake in Hulu, valuing the online video service at about \$5.8 billion.



Source: the companies

THE WALL STREET JOURNAL.







https://www.facebook.com/tecmundo/videos/10363969 46438146/











https://www.youtube.com/watch?v=F9uEMGhEYso

https://www.youtube.com/watch?v=24Hz9qjTDfw























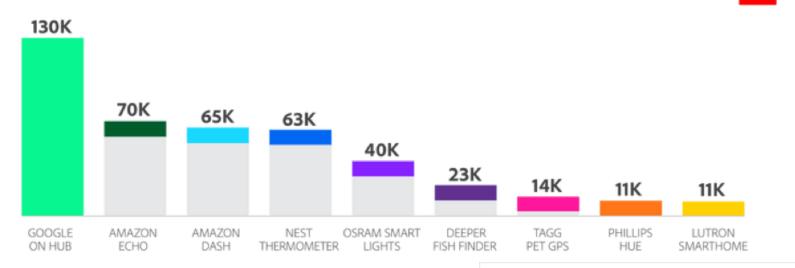




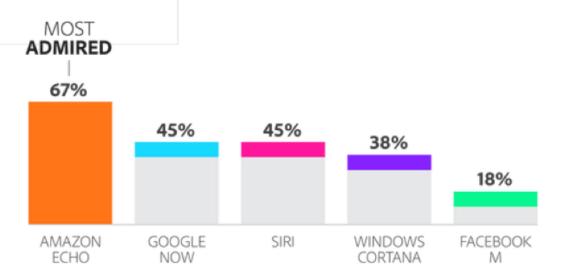














DIGITAL ASSISTANT JOY AND ADMIRATION SHARE OF SOCIAL SENTIMENT (GLOBAL JULY-NOVEMBER 2015)

SOURCE: ADOBE SOCIAL



# Arcade City's Founder Wants to Use Bitcoin to Disrupt Uber

A peer-to-peer ride-sharing company has plans that stretch far beyond Facebook.



64.3K

In the wake of Uber and Lyft pulling out of Austin in May, residents have waited anxiously for new ride-sharing services to fill the void. One of the new services, Arcade City, began as a Facebook page where drivers and riders could connect to arrange rides.

"We are going to get really cemented here," Arcade City CEO and founder Christopher David told Austin Inno. "Whoever wins the battle for Austin is going to be the next big ride-sharing organization."

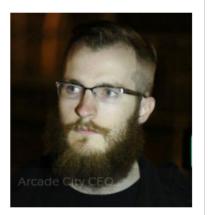
While the majority of Arcade City activity is currently happening via Facebook, some drivers began testing the app over the weekend; and in the coming months, Ethereum blockchain technology will be integrated component by component, according to David. Ethereum is a decentralized platform intended to run as programmed without the possibility of fraud or interference.

In theory, Ethereum operates using tech similar to the network that makes bitcoin transactions possible, using a distributed verification system that authenticates users while minimizing the risk of fraud or hacks aimed at a centralized target. The system is a work in progress, however, and David has attracted criticism from skeptics.

"This process will begin with requiring drivers to create a OneName.com account over the next few weeks so they can connect to this unique blockchain," David said. "The idea is for this to be a completely peer-to-peer unstoppable network."

Components of Ethereum functionality will add security to the application and allow drivers to prove that they are who they say they are, according to David. The first component that will be integrated is a smart contract that will allow drivers to prove their physical address.

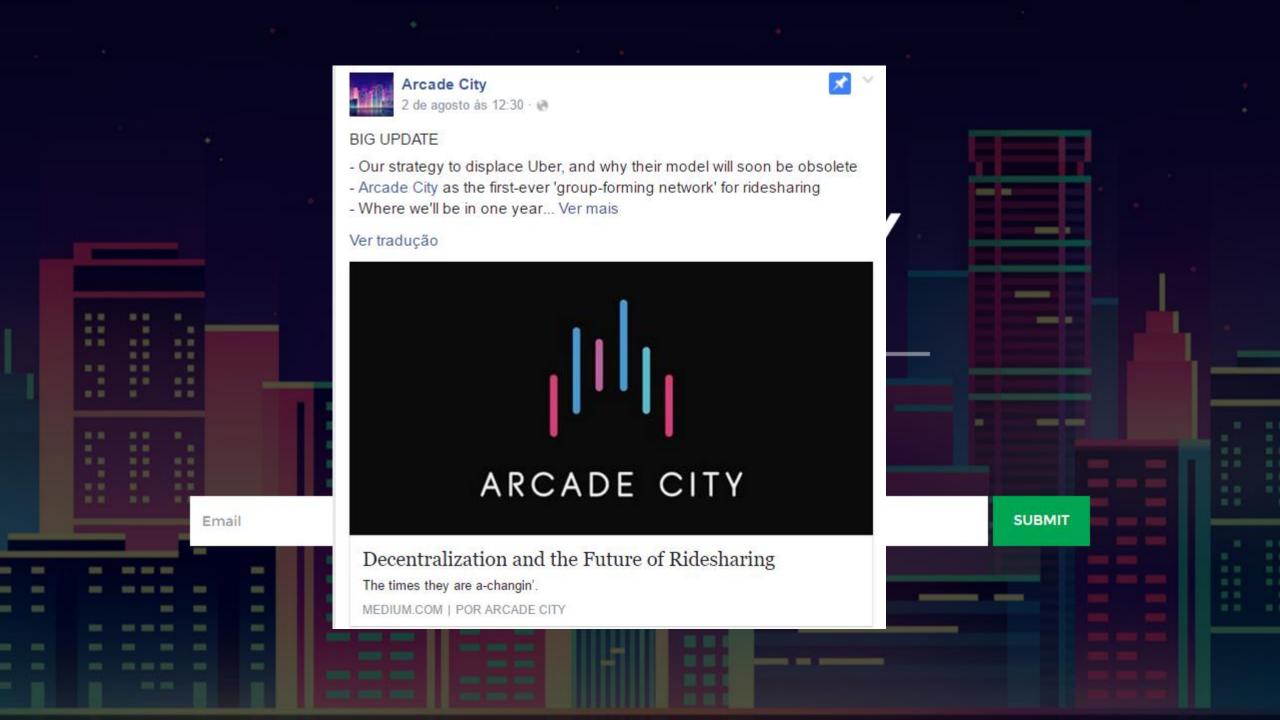
David said drivers on the app will be required to have three references from existing drivers. Some drivers will have additional credentials, including fingerprinting background checks. The goal is to provide the driver and rider with as much information about the person on the other side and allow them to make up their own minds, he indicated.



"Whenever you bring in the element of human choice, there will always be some level of risk," David explained. "We want to build a culture of safety and looking out for each other, but Arcade City is not your daddy. We don't claim it is appropriate for every person, but we are obviously doing something right."

http://austininno.streetwise.co/2016/06/16/ar cade-city-uber-app-alternative/











Cyber Physical Systems

















## **THANK YOU!**

#### **RKKG Consulting**

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